

**INTEGRAX BERHAD (49317-W)**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION  
AS AT 31 MARCH 2013**

	<b>As at 31.03.2013</b>	<b>As at 31.12.2012</b>
	<b>RM'000</b>	<b>Audited RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	335,945	337,556
Investment in associate	112,994	108,880
Other Investments	10,030	10,030
Goodwill on consolidation	128,030	128,030
	<u>586,999</u>	<u>584,496</u>
<b>Current assets</b>		
Trade and other receivables	14,656	11,385
Tax Recovery	521	732
Cash and cash equivalents	130,322	124,140
	<u>145,499</u>	<u>136,257</u>
<b>TOTAL ASSETS</b>	<b><u>732,498</u></b>	<b><u>720,753</u></b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share capital	300,806	300,806
Reserves	46,891	46,891
Retained earnings	253,694	243,476
<b>Total equity attributable to owners of the Company</b>	<u>601,391</u>	<u>591,173</u>
<b>Non-controlling interest</b>	61,302	59,775
<b>Total equity</b>	<u>662,693</u>	<u>650,948</u>
<b>Non-current liabilities</b>		
Loans and borrowings	4,318	4,364
Deferred taxation	51,897	52,097
	<u>56,215</u>	<u>56,461</u>
<b>Current liabilities</b>		
Loans and borrowings	182	179
Trade and other payables	13,408	13,165
	<u>13,590</u>	<u>13,344</u>
<b>Total liabilities</b>	<u>69,805</u>	<u>69,805</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>732,498</u></b>	<b><u>720,753</u></b>
Net assets per share attributable to owners of the Company (RM)	2.00	1.97

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2012 and the explanatory notes attached to these interim financial statements.

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE THREE MONTHS ENDED 31 MARCH 2013**

	Current quarter 3 months ended		Cumulative quarter 3 months ended	
	31.03.2013 RM'000	31.03.2012 RM'000	31.03.2013 RM'000	31.03.2012 RM'000
Revenue	22,486	23,032	22,486	23,032
Cost of sales	(7,956)	(8,192)	(7,956)	(8,192)
Gross profit	14,530	14,840	14,530	14,840
Other income	243	-	243	-
Depreciation	(2,951)	(3,252)	(2,951)	(3,252)
Administrative expenses	(1,863)	(1,199)	(1,863)	(1,199)
Other operating expenses	-	-	-	-
Operating profit	9,959	10,389	9,959	10,389
Interest income	917	1,021	917	1,021
Finance costs	(107)	(876)	(107)	(876)
Share of profit after tax of associate	4,114	2,804	4,114	2,804
<b>Profit before taxation</b>	<b>14,883</b>	<b>13,338</b>	<b>14,883</b>	<b>13,338</b>
Income tax expense	(3,138)	(2,880)	(3,138)	(2,880)
<b>Profit for the period</b>	<b>11,745</b>	<b>10,458</b>	<b>11,745</b>	<b>10,458</b>
<b>Other comprehensive income/(loss), net of tax</b>				
Foreign currency translation differences for foreign operations	-	(92)	-	(92)
<b>Other comprehensive income/(loss) for the period, net of tax</b>	<b>-</b>	<b>(92)</b>	<b>-</b>	<b>(92)</b>
<b>Total comprehensive income for the period</b>	<b>11,745</b>	<b>10,366</b>	<b>11,745</b>	<b>10,366</b>
<b>Profit attributable to:</b>				
Owners of the Company	10,218	9,009	10,218	9,009
Non-controlling interest	1,527	1,449	1,527	1,449
<b>Profit for the period</b>	<b>11,745</b>	<b>10,458</b>	<b>11,745</b>	<b>10,458</b>
<b>Total comprehensive income attributable to:</b>				
Owners of the Company	10,218	8,919	10,218	8,919
Non-controlling interest	1,527	1,447	1,527	1,447
<b>Total comprehensive income for the period</b>	<b>11,745</b>	<b>10,366</b>	<b>11,745</b>	<b>10,366</b>
<b>Basic earnings per ordinary share (sen)</b>	<b>3.40</b>	<b>2.99</b>	<b>3.40</b>	<b>2.99</b>

The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2012 and the explanatory notes attached to these interim financial statements.

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE THREE MONTHS ENDED 31 MARCH 2013**

	-----Equity attributable to owners of the Company----->						Attributable to Owners of the Company RM'000		Total Equity RM'000
	<-----Non-distributable ----->			<-----Distributable-->			Non-controlling Interest RM'000	Total Equity RM'000	
	Ordinary Share Capital RM'000	Share Premium RM'000	Capital Redemption Reserve RM'000	Translation Reserve RM'000	Retained Earnings RM'000				
<b>At 1 January 2013</b>	300,806	46,706	185	-	243,476	591,173	59,775	650,948	
Total comprehensive income for the period	-	-	-	-	10,218	10,218	1,527	11,745	
<b>As at 31 March 2013</b>	<b>300,806</b>	<b>46,706</b>	<b>185</b>	<b>-</b>	<b>253,694</b>	<b>601,391</b>	<b>61,302</b>	<b>662,693</b>	
<b>At 1 January 2012</b>	300,806	46,706	185	959	211,057	559,713	56,766	616,479	
Total comprehensive income for the period	-	-	-	(90)	9,009	8,919	1,447	10,366	
<b>As at 31 March 2012</b>	<b>300,806</b>	<b>46,706</b>	<b>185</b>	<b>869</b>	<b>220,066</b>	<b>568,632</b>	<b>58,213</b>	<b>626,845</b>	

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2012 and the explanatory notes attached to these interim financial statements.

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE THREE MONTHS ENDED 31 MARCH 2013

	31.03.2013 RM'000	31.03.2012 RM'000
<b>Cash flows from operating activities</b>		
Profit before taxation	14,883	13,338
Adjustments for :-		
Non-cash items	2,951	3,252
Non-operating items	(4,924)	(2,949)
<b>Operating profit before working capital changes</b>	<u>12,910</u>	<u>13,641</u>
Changes in working capital	(3,128)	6,947
<b>Cash from operations</b>	<u>9,782</u>	<u>20,588</u>
Income tax paid (net)	(3,127)	(4,170)
<b>Net cash flow from operating activities</b>	<u>6,655</u>	<u>16,418</u>
<b>Investing activities</b>		
Interest income received	917	1,021
Purchase of property, plant and equipment	(1,340)	(3)
<b>Net cash (used in)/from investing activities</b>	<u>(423)</u>	<u>1,018</u>
<b>Financing activities</b>		
Decrease in Bond Redemption Account	-	(557)
Repayment of serial bonds	-	(20,000)
Hire purchase interest	(7)	(7)
Repayment of hire purchase creditor	(43)	(33)
<b>Net cash used in financing activities</b>	<u>(50)</u>	<u>(20,597)</u>
<b>Net cash increase/(decrease) in cash and cash equivalents</b>	6,182	(3,161)
<b>Cash and cash equivalents at the beginning of the period</b>	124,134	119,671
<b>Effects of foreign currency translation in consolidation</b>	-	(92)
<b>Cash and cash equivalents at the end of the period (Note 1)</b>	<u>130,316</u>	<u>116,418</u>

Note 1: Cash and cash equivalents

Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following statement of financial position amounts:-

	31.03.2013 RM'000	31.03.2012 RM'000
Cash and cash equivalents per statement of financial position	130,322	144,295
Less : Amounts held in a Bond Redemption Account	(1)	(27,872)
Deposits pledged	(5)	(5)
Cash and cash equivalents per condensed consolidated cash flow statement	<u>130,316</u>	<u>116,418</u>

The Unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2012 and the explanatory notes attached to these interim financial statements.